



Invitation

to the Ordinary Annual General Meeting of
Logwin AG on April 9, 2014

Logwin AG
Stock company

Registered office: 6776 Grevenmacher, Luxembourg
ZIR Potaschberg
5, an de Laengten
Luxembourg Commercial Register No. B 40.890

Notice to all Shareholders

All shareholders of Logwin AG ("The Company") are hereby
given notice that an

Ordinary Annual General Meeting

will be held at 10.00 a.m. on April 9, 2014,

at

Chambre de Commerce
7, rue Alcide de Gasperi, Luxembourg-Kirchberg
L-2981 Luxembourg

Agenda for the 2014 Ordinary Annual General Meeting of Logwin AG

- 1 | Presentation of the annual financial statements and the consolidated financial statements for the financial year ended December 31, 2013**
- 2 | Presentation of the report of the Board of Directors for the financial ended December 31, 2013**
- 3 | Presentation of the auditor's report (réviseur d'entreprises) for the fiscal year ended December 31, 2013**
- 4 | Approval of the annual financial statements and the consolidated financial statements for the financial year ended December 31, 2013, the report of the Board of Directors and the auditor's report**

The Board of Directors proposes that the annual financial statements and the consolidated financial statements for the fiscal year ended December 31, 2013, the report of the Board of Directors and the auditor's report for 2013 be approved.

- 5 | Resolution concerning the appropriation of the result for the financial year ended December 31, 2013**

The Board of Directors proposes that the loss for the 2013 financial year in the amount of 2,712,029 euros be offset against the capital reserve.

- 6 | Discharge of the members of the Board of Directors for the exercise of their mandates during the financial year ended December 31, 2013**

The Board of Directors proposes that the members of the Board of Directors be discharged for the execution of their mandates during the fiscal year ended December 31, 2013.

7| Appointment of members to the Board of Directors:

Appointment of

**Mr Sebastian Esser
Dr Michael Kemmer
Dr Yves Prussen
Dr Antonius Wagner**

as members of the Board of Directors for a term of office that expires at the end of the Annual General Meeting 2015.

The Board of Directors proposes that Mr Sebastian Esser, Dr Michael Kemmer, Dr Yves Prussen and Dr Antonius Wagner be appointed members of the Board of Directors of Logwin AG for a term of office that expires at the end of the Annual General Meeting 2015.

8| Appointment of the auditor (réviseur d'entreprises) for the 2014 financial year

The Board of Directors proposes that the auditing firm Ernst & Young S.A., with registered office in L-5365 Munsbach, 7, rue Gabriel Lippmann, Parc d'Activité Syrdall 2, be appointed auditor for the 2014 financial year.

9| Repurchase of treasury shares

The Board of Directors proposes that it be authorized to acquire up to 14,625,000 of its own company shares for all legally permitted purposes on the company's behalf up to September 30, 2015. This corresponds to approximately 10 % of the equity capital. The authorization may be exercised to this extent once or several times, in total or in part and for several legally permitted purposes. The Board of directors may choose to perform acquisition (i) via the stock exchange or (ii) by means of a public purchase offer made to all shareholders and at a price (excluding incidental costs of acquisition) that does not exceed the average closing price of the company shares in the XETRA trading system (or in its successor system) on the Frankfurt Stock Exchange, Germany, over the 10 trading days prior to acquisition or where appropriate prior to the announcement of the public purchase offer

by more than 30 %, and that is at least equivalent in value to the imputed nominal value of the share.

10 | Remuneration for the non-executive members of the Board of Directors

The Board of Directors proposes that the compensation for the non-executive members of the Board of Directors for the 2013 financial year be set at a total of 120,000 euros.

Attendance and majority requirements

The Ordinary Annual General Meeting does not require a majority of shareholders to be present. The resolutions of the Ordinary Annual General Meeting will be carried with a simple majority of the present and represented shareholders.

Registered share capital, voting and other rights

At the date of convening of the Ordinary Annual General Meeting the Company's registered capital amounted to 131,202,165 euros and is divided into 146,257,596 no-par bearer shares. Each share entitles the bearer to one vote, so that the total number of votes is 146,257,596. To the Company's knowledge at the point of convening, no share is excluded from voting. Shareholders with at least five per cent (5 %) of the registered share capital may, in accordance with the Luxembourg law dated May 24, 2011, concerning the exercise of various shareholder rights in the annual general meetings of listed companies ("Shareholder Rights Act"), request the inclusion of one or more items on the agenda of the Annual General Meeting and are entitled to submit proposed resolutions relating to items on the agenda of the Annual General Meeting. A corresponding written application, including a statement of grounds or a proposed resolution, must be submitted to the Company by post or electronically to the following address:

Logwin AG
c/o Haubrok Corporate Events GmbH
Landshuter Allee 10
80637 Munich
Germany
Fax: +49 (0)89 210 27 298
office@haubrok-ce.de

The application must contain the sender's address details in order for the Company to confirm receipt of the request. The corresponding request must reach the Company no later than March 18, 2014.

Rules of participation

In accordance with the aforementioned legislation, only those shareholders are entitled to participate and vote in the Annual General Meeting who are shareholders in the Company at midnight (Luxembourg time) on March 26, 2014 ("Luxembourg cut-off date"). Any changes regarding their shareholding after the Luxembourg cut-off date will not be taken into account when the entitlement to participate and/or vote in the Annual General Meeting is determined.

Only those shareholders are entitled to participate in the Annual General Meeting and to exercise their voting rights who have registered in text form (e.g. by e-mail) in English, French or German prior to the Annual General Meeting and who have provided the Company with proof of their entitlement to participate.

In the interest of the shareholders and in keeping with the Articles of Association, the deadline for submitting a registration for the Annual General Meeting has been extended to beyond the Luxembourg cut-off date. Registration must therefore reach the Company at the following address no later than April 3, 2014:

Logwin AG
c/o Haubrok Corporate Events GmbH
Landshuter Allee 10
80637 Munich
Germany
Fax: +49 (0)89 210 27 298
meldedaten@haubrok-ce.de

Proof of entitlement to participate in the Annual General Meeting and to exercise voting rights can be provided by a certificate in English, French or German issued by the custodian bank with which the shareholder keeps his shares in Logwin AG. The certificate must also reach the Company at the above address no later than April 3, 2014.

Following registration by the aforementioned date, persons entitled to participate will be sent admission tickets, which include a form for appointing a proxy on the reverse side.

Appointing proxies

Voting rights may be exercised by proxies. To this end, these shareholders must register by April 3, 2014, as described in the registration procedures. Proxy voting representatives will be granted permission to participate in the Annual General Meeting on presentation of the admission ticket and a legally issued proxy. Should shareholders wish to authorize their custodian bank to represent their voting rights, they must deposit the legally issued proxy with their custodian bank by April 8, 2014, at the latest. The custodian bank is entitled to delegate proxies.

Proxy voting representatives

In order to facilitate the exercise of shareholder voting rights, Logwin AG provides shareholders with the option of appointing a proxy voting representative nominated by the Company and bound by their instructions prior to the Annual General Meeting. Shareholders who wish to appoint the proxy voting representative nominated by the Company to vote on their behalf require an admission ticket to the Annual General Meeting. To this end, these shareholders must register by April 3, 2014, as described in the registration procedures. With the admission ticket, shareholders will receive a form for appointing a proxy and issuing instructions for voting on the agenda items. The completed and signed form must be received at the following address by post or electronically no later than Tuesday, April 8, 2014:

Logwin AG
c/o Haubrok Corporate Events GmbH
Landshuter Allee 10
80637 Munich
Germany
Fax: +49 (0)89 210 27 298
vollmacht@haubrok-ce.de

Proxies must be appointed in writing. If a proxy voting repre-

sentative nominated by the Company is authorized, that person must in all cases be given instructions on how to exercise the voting rights. The proxy is invalid without such instructions. The proxy voting representative is obliged to vote in accordance with the instructions given.

Shareholders can obtain further information on proxy voting by telephone under +49 (0) 89 210 27 222 between 9.00 a.m. and 5.00 p.m., Monday to Friday.

Shareholders who wish to be represented by a different proxy to the proxy voting representative named by the Company will find the form for appointing a proxy on the reverse side of the admission ticket, which will be sent to the shareholders after registering in the manner and by the date described above.

Postal voting

Shareholders who are unable to participate in the Annual General Meeting in person may cast their votes by postal ballot. The form on the reverse side of the ticket can be used for this purpose. Votes cast by postal ballot must be received at the following address by post or electronically no later than April 8, 2014:

Logwin AG
c/o Haubrok Corporate Events GmbH
Landshuter Allee 10
80637 Munich
Germany
Fax: +49 (0)89 210 27 298
briefwahl@haubrok-ce.de

Note on information about the Annual General Meeting

Further information concerning the Annual General Meeting can be accessed on the Company's website at www.logwin-logistics.com. Please address any queries relating to the documents to:

Logwin AG
Investor Relations
ZIR Potaschberg
5, an de Laengten
6776 Grevenmacher, Luxembourg

Luxembourg, March 7, 2014

Logwin AG
Board of Directors

Arriving by car

From the A 8, take exit ('Sortie') 8 Kirchberg/Foire, At the roundabout, follow direction Kirchberg/Zentrum until you reach the intersection of Avenue John F. Kennedy/Rue Erasme immediately after passing the sports centre, and turn right into Rue Erasme. You will find the Chambre de Commerce building on the left at the next roundabout.

Parking

There are parking spaces in the car park of the Chambre de Commerce, which is situated in Rue Alcide de Gasperi. From the roundabout, drive straight on along Rue Erasme until you reach the next junction and turn left into Rue Antoine de Saint-Exupéry, left again into Rue Albert Wehrer and then left again into Rue Alcide de Gasperi. You can use parking spaces in levels 1 – 3. Take the lift to "rdc" (rez-de-chaussée/Centre de Conférences).

Arriving by train

Take bus number 18 from Luxembourg Central Station as far as bus stop Rue Antoine de St. Exupéry (departure every 8 minutes), which is located directly in front of the Chambre de Commerce building.

We wish you a safe and pleasant journey

Information on the Logwin share
WKN 931705 | ISIN LU 0106198319

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Luxembourg Commercial Register No. B 40.890

You can find further information on our company and on the
Annual General Meeting at www.logwin-logistics.com