



Logwin AG
Stock Company
Registered Office: L-6776 Grevenmacher,
ZIR Potaschberg,
5, an de Laengten
Luxembourg Commercial Register No. B 40.890

Notice to all Shareholders

All shareholders of Logwin AG ("The Company") are hereby given notice that an

Ordinary Annual General Meeting
will be held on April 13, 2011 at 10:00 a.m. CET

in

L-1615 Luxembourg, Plateau de Kirchberg,
7, rue Alcide de Gasperi, Chambre de Commerce.

Agenda for the 2011 Ordinary Annual General Meeting of Logwin AG

1 | Presentation of the annual financial statements and the consolidated financial statements for the fiscal year ended December 31, 2010.

2 | Presentation of the reports of the Board of Directors for the fiscal year ended December 31, 2010.

3 | Presentation of the auditor's report (réviseur d'entreprises) for the fiscal year ended December 31, 2010.

4 | Approval of the annual financial statements and the consolidated financial statements for the fiscal year ended December 31, 2010, and the report of the Board of Directors and the auditor's report.

The Board of Directors proposes that the annual financial statements and the consolidated financial statements for the fiscal year ended December 31, 2010, and the report of the Board of Directors and the auditor's report for 2010 be approved.

5 | Resolution concerning the appropriation of the result for the fiscal year ended December 31, 2010.

The Board of Directors proposes that the loss as of December 31, 2010, in the amount of 50,882,683 euros be allocated in the amount of 39,343,733.75 euros to the capital reduction reserve and in the amount of 11,538,949.25 euros to the capital reserve.

6 | Discharge of the members of the Board of Directors for the exercise of their mandates during the fiscal year ended December 31, 2010.

The Board of Directors proposes that the members of the Board of Directors be discharged for the execution of their mandates during the fiscal year ended December 31, 2010.

7 | Appointment of members of the Board of Directors

Statutory appointments:

Appointment of

Prof. Dr. Dr. h.c. Werner Delfmann

Dr. Michael Kemmer

Dr. Yves Prussen

Dr. Antonius Wagner
Mr. Berndt-Michael Winter

as members of the Board of Directors for a term of office that expires at the end of the Ordinary Annual General Meeting 2012.

The Board of Directors proposes that Prof. Dr. Dr. h.c. Werner Delfmann, Dr. Michael Kemmer, Dr. Yves Prussen, Dr. Antonius Wagner and Mr. Berndt-Michael Winter be appointed members of the Board of Directors of Logwin AG for a term of office that expires at the end of the Ordinary Annual General Meeting 2012.

8 | Appointment of the auditor (réviseur d'entreprises) for fiscal year 2011.

The Board of Directors proposes that the auditing firm of Ernst & Young S.A., with registered office in L-5365 Munsbach, 7, rue Gabriel Lippmann, Parc d'Activité Syrdall 2, be appointed auditor for fiscal year 2011.

9 | Remuneration for the non-executive members of the Board of Directors.

The Board of Directors proposes that the compensation for the non-executive members of the Board of Directors for fiscal year 2010 be set at a total of 180,000 euros.

Attendance and majority requirements

The Ordinary Annual General Meeting does not require a majority of shareholders to be present. The resolutions of the Ordinary Annual General Meeting shall be carried with a simple majority of the present and represented shareholders.

Registered share capital and voting rights

At the point of convening of the Ordinary Annual General Meeting the Company's registered capital amounts to 131,202,165.00 euros and is divided into 146,257,596 no-par shares. Each share entitles the bearer to one vote, so that the total number of votes is 146,257,596. To the Company's knowledge at the point of convening no share is excluded from voting.

Registration procedures

Only those shareholders are entitled to participate in the Annual General Meeting and to exercise their voting rights who have registered in text form in English, French or German prior to the Annual General Meeting and who have provided the Company with proof of their entitlement to participate.

Registration must reach the Company at the following address by April 6, 2011, at the latest.

Logwin AG
c/o Haubrok Corporate Events GmbH
Landshuter Allee 10
80637 Munich
Germany
Fax: +49 (0)89 210 27 298
meldedaten@haubrok-ce.de

The proof of entitlement to participate in the Annual General Meeting and to exercise voting rights shall be effected by presentation of certification in English, French or German issued by the depository bank with which the shareholder has deposited his/her shares in Logwin AG confirming that the shares shall be held blocked in the relevant shareholder's account until the day after the Annual General Meeting. The certification must reach the Company at the address above by April 8, 2011, at the latest.

Following timely registration, persons entitled to attend will be sent admission tickets that include a proxy appointment form on the reverse.

Appointing proxies

Voting rights may be exercised by proxies. Proxies issued by the shareholder to the Company or to a proxy voting representative nominated by it can be issued electronically in the manner described on the admission ticket. Proxy voting representatives will be granted permission to participate in the Annual General Meeting on presentation of the admission ticket and a legally issued proxy. Should shareholders wish to authorize their depository bank to exercise their voting rights, they must deposit the legally issued proxy with their depository bank by April 12, 2011, at the latest. The depository bank is entitled to delegate proxies.

Proxy voting representatives

In order to facilitate the exercise of shareholder voting rights, Logwin AG provides shareholders with the option of appointing a proxy voting representative named by the Company and bound their instructions prior to the Ordinary Annual General Meeting. Shareholders who wish to appoint the proxy voting representative named by the Company to vote on their behalf require an admission ticket to the Ordinary Annual General Meeting. To this end, these shareholders must register by April 6, 2011, as described in the registration procedures.

With the admission ticket, shareholders will receive a form for awarding proxy and issuing instructions for voting on the agenda items. This form must be completed and signed and must reach the following address by Tuesday, April 12, 2011:

Logwin AG
c/o Haubrok Corporate Events GmbH
Landshuter Allee 10
80637 Munich
Germany
Fax: +49 (0)89 210 27 298
vollmacht@haubrok-ce.de

Proxies must be issued in text form. If a proxy voting representative named by the Company is authorized, that person must also be given instructions for exercising the voting rights. The proxy is invalid without such instructions. The proxy voting representative is obliged to vote in accordance with the instructions given.

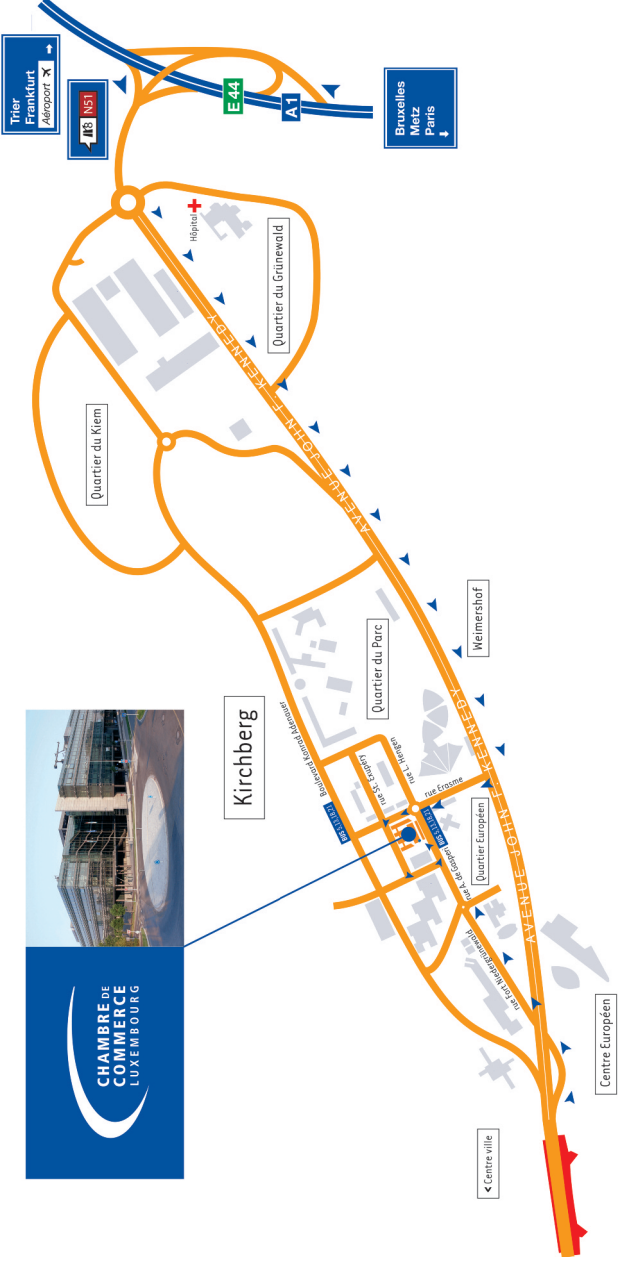
It is also possible to issue authorization for a proxy voting representative of the Company via the Internet at www.logwin-logistics.com following the link "Proxy Voting" under "Annual General Meeting 2011" on the Investor Relations page.

Shareholders can obtain further information on proxy voting under telephone number +49 (0)89 210 27 222 (Mon.-Fri. – excepting public holidays – 9:00 a.m. to 5:00 p.m. CET).

Shareholders wishing to be represented by a proxy voting representative other than the proxy voting representative named by the Company, will find a form on the back of the admission ticket in accordance with § 30a Paragraph 1 No. 5 of the German Securities Trading Act (WpHG) sent to shareholders after they register in the manner and by the date described above.

Luxembourg, March 25, 2011

Logwin AG
Board of Directors



**CHAMBRE DE
COMMERCE
LUXEMBOURG**

Trier
Frankfurt
Aéroport ✈️

N51

E44

A1

Bruxelles
Metz
Paris

Quartier du Kiem

Hôpital

Quartier du Grûnewald

Kirchberg

Quartier du Parc

Weimershof

Quartier Européen

Centre Européen

← Centre ville

rue T. Kengen

rue S. Engel

rue Erasme

rue K. de Goeun

rue Fort Kiedingerwald

Boulevard Konrad Adenauer

By car

Coming from A1 take the exit (Sortie) 8 Kirchberg/Foire, drive straight on towards Kirchberg/Centre until you reach the crossroads Avenue John F. Kennedy/Rue Erasme directly behind the Centre Sportif. Turn right into Rue Erasme. The Chamber of Commerce (Chambre de Commerce) is located at the next roundabout on the left.

Parking

There is a parking lot at the Chamber of Commerce. At the roundabout continue straight on and turn three times left in Rue Antoine de Saint-Exupéry, Rue Albert Wehrer and Rue Alcide de Gasperi. The entry to the parking lot is in the Rue Alcide de Gasperi. You can park at level -1 to -3. Take the lift and the ground level „rdc“ (rez-de-chaussée/ Centre de Conférences).

Arriving by train

From the Luxembourg main train station, take bus no. 18 to the Rue Antoine de St. Exupéry bus stop (leaves every 8 mins.) The bus stops directly in front of the Chamber of Commerce.

We wish you a good journey!

Information about Logwin share
WKN 931705 | ISIN LU 0106198319

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C.R. Luxembourg No. B 40.890

You can find additional information about the Company and
the Annual General Meeting at www.logwin-logistics.com