



Logwin AG
Stock Company
Registered Office: 6776 Grevenmacher,
Luxembourg,
ZIR Potaschberg,
5, an de Laengten
Luxembourg Commercial Register No. B 40.890

Notice to all Shareholders

All shareholders of Logwin AG (“The Company”) are hereby given notice that an

Ordinary Annual General Meeting
will be held on April 8, 2009, at 10.00 a.m. (CET)

in

L-1615 Luxembourg, Plateau de Kirchberg,
7, rue Alcide de Gasperi, Chambre de Commerce

Agenda for the 2009 Ordinary Annual General Meeting of Logwin AG

1 | Presentation of the annual financial statements and the consolidated financial statements for the fiscal year ended December 31, 2008.

2 | Presentation of the reports of the Board of Directors for the fiscal year ended December 31, 2008.

3 | Presentation of the auditor's report (réviseur d'entreprises) for the fiscal year ended December 31, 2008.

4 | Approval of the annual financial statements and the consolidated financial statements for the fiscal year ended December 31, 2008, and the report of the Board of Directors and the auditor's report.

The Board of Directors proposes that the annual financial statements and the consolidated financial statements for the fiscal year ended December 31, 2008, and the report of the Board of Directors and the auditor's report for 2008 are approved.

5 | Resolution concerning the appropriation of the result for the fiscal year ended December 31, 2008, which is to be used as follows:

The Board of Directors proposes that the loss in the amount of 35,787,077 EUR is allocated in the amount of 17,832,798 EUR to the revenue reserves and in the amount of 872,300 EUR to the reserve of wealth tax which is available since 2008 and in the amount of 17,081,979 EUR to the capital reserve.

6 | Discharge of the members of the Board of Directors for the exercise of their mandates during the fiscal year ended December 31, 2008.

The Board of Directors proposes that the members of the Board of Directors are discharged for the execution of their mandates during the fiscal year ended December 31, 2008.

7 | Appointment of members of the Board of Directors

**Statutory appointments:
Appointment of**

Mr. Prof. Dr. Dr. h.c. Werner Delfmann

Mr. Dr. Michael Kemmer

Mr. Dr. Yves Prussen

Mr. Dr. Antonius Wagner

Mr. Berndt-Michael Winter

as members of the Board of Directors for a term of office that expires at the end of the Annual General Meeting 2011.

The Board of Directors proposes that Prof. Dr. Dr. h.c. Werner Delfmann, Dr. Michael Kemmer, Dr. Yves Prussen, Dr. Antonius Wagner and Berndt-Michael Winter are appointed members of the Board of Directors of Logwin AG for a term of office that expires at the end of the Annual General Meeting 2011.

8 | Appointment of the auditor (réviseur d'entreprises) for fiscal year 2009.

The Board of Directors proposes that the auditing firm of Ernst & Young S.A., with head offices in L-5365 Munsbach, 7, Parc d'Activité Syrdall, is appointed auditor for fiscal year 2009.

9 | Remuneration for the non-executive members of the Board of Directors.

The Board of Directors proposes that the compensation for the non-executive members of the Board of Directors for fiscal year 2008 be set at 180,000 EUR.

Attendance and majority requirements

The Ordinary Annual General Meeting does not require a majority of shareholders to be present. The resolutions of the Ordinary Annual General Meeting shall be carried with a simple majority of the present and represented shareholders.

Registered share capital and voting rights

At the point of convening of the Ordinary Annual General Meeting the Company's registered (subscribed) capital equals 139,343,733.75 EUR, and it is divided into 111,474,987 no par shares, all of which are fully paid up.

Registration procedures

Only the shareholders are entitled to vote on the various items on the agenda who have deposited their share certificate by, at the latest, April 1, 2009, at the company headquarters or with the Central Deposit Office for shareholders, the Dresdner Bank, represented by dwpbank AG, Dep.: WDHHV, Wildunger Straße 14, 60487 Frankfurt/Main, Germany.

In lieu of depositing shares with the Central Depositary Agent, the shares can be deposited with another credit institution – with the consent of the Central Depositary Agent – until the Ordinary Annual General Meeting is over. Deposit of the share certificate with the above mentioned bank institute is sufficient to grant the shareholder the right to attend in the Ordinary Annual General Meeting but, however, only on the condition that the bank institute issues a certificate confirming deposit of the share certificate and their being blocked by the bank institute up to the day after the Ordinary Annual General Meeting.

Shareholders who cannot take part personally in the Ordinary Annual General Meeting are requested to deposit a proxy, which has been issued and signed according to the legal requirements with its depository bank by April 7, 2009, the latest. The depository bank is authorized to delegate proxies.

Proxy voting representatives

In order to simplify the execution of their voting rights, Logwin AG provides the option of appointing a proxy voting representative named by the Company and bound by the instructions of the shareholder prior to the meeting. Shareholders who wish to appoint the proxy voting representative named by the Company to vote on their behalf will require an admission ticket to the Ordinary Annual General Meeting. To ensure timely receipt of the admission ticket, the custodian bank should receive the appointment as early as possible.

With the admission ticket, shareholders will receive a form for awarding proxy and instructions for voting on the agenda items. This form must be completed and signed and must be received at the following address by April 7, 2009:

Logwin AG
c/o Haubrok Corporate Events GmbH
Landshuter Allee 10
80637 Munich
Germany

The proxy forms are to be issued in written form. If a proxy named by the Company is authorized, that person must also be given instructions for exercising the voting rights. Without such instructions, the proxy is invalid. The proxy voting representative is required to vote in accordance with the instructions given.

Authorization of the voting right representatives of the Company can be submitted via internet. To do this, go to www.logwin-logistics.com and click on the feature “Annual General Meeting 2009”, via the link “Voting Right Representation”.

For further information you can contact the service provider, Haubrok Corporate Events GmbH, by dialling +49 (0) 89 210 27 222 (Mon. - Fri. - excepting holiday - 9:00 a.m. to 5:00 p.m. CET).

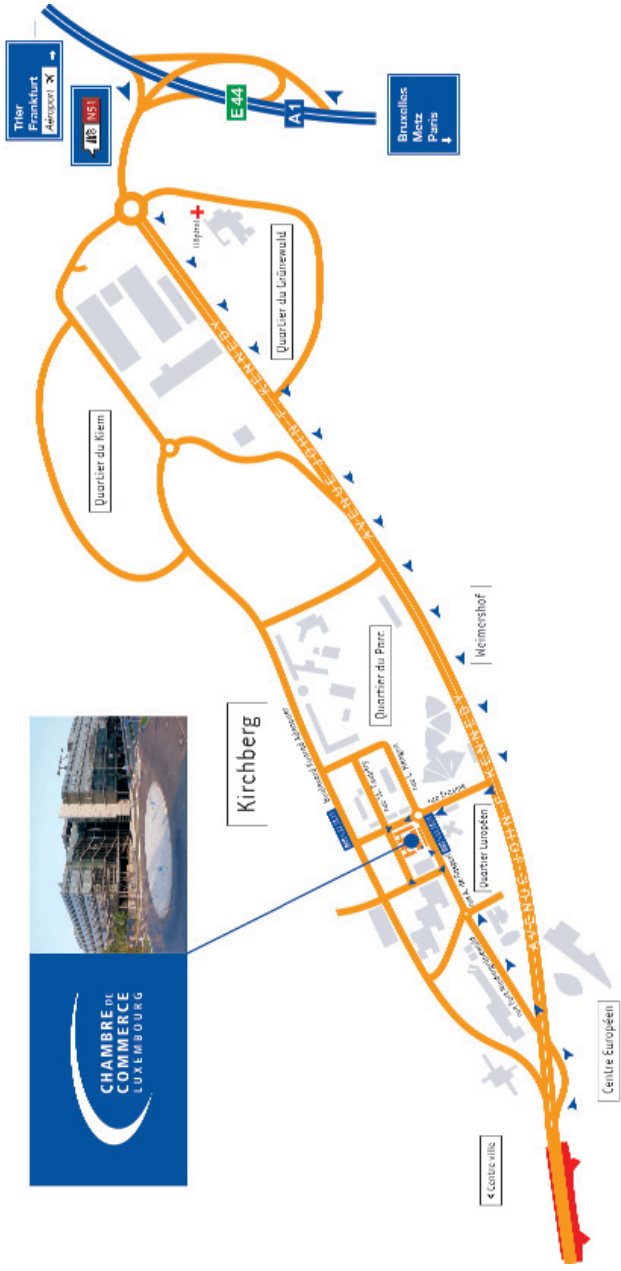
Shareholders, who wish to be represented by another proxy than the proxy voting representative named by the Company, are requested – according to § 30a paragraph 1 No. 5 of the German Securities Trading Act (WpHG) – to authorize a proxy by completing the form on the reverse side of the admission ticket, which will be sent to the shareholders in accordance with the above-described registration procedures.

Audiovisual Transmission

The Ordinary General Meeting is transmitted via live streaming on the internet until the end of the official statements of the Board of Directors. The transmission can be followed at www.logwin-logistics.com.

Luxembourg, March 19, 2009

Logwin AG
Board of Directors



By car

Coming from A1 take the exit (Sortie) 8 Kirchberg/Foire, drive straight on towards Kirchberg/Centre until you reach the crossroads Avenue John F. Kennedy/Rue Erasme directly behind the Centre Sportif. Turn right into Rue Erasme. The Chamber of Commerce (Chambre de Commerce) is located at the next roundabout on the left.

Parking

There is a parking lot at the Chamber of Commerce. At the roundabout continue straight on and turn three times left in Rue Antoine de Saint-Exupéry, Rue Albert Wehrer and Rue Alcide de Gasperi. The entry to the parking lot is in the Rue Alcide de Gasperi. You can park at level -1 to -3. Take the lift and the ground level „rdc“ (rez-de-chaussée/ Centre de Conférences).

Arriving by train

From the Luxembourg main train station, take bus no. 18 to the Alcide de Gasperi bus stop (leaves every 8 mins.) The bus stops directly in front of the Chamber of Commerce.

We wish you a good journey!

Information about Logwin share
WKN 931705 | ISIN LU 0106198319

Logwin AG | Investor Relations
ZIR Potaschberg | 5, an de Laengten
6776 Grevenmacher | Luxembourg
Phone: +352 71 96 90-1112 | Fax: +352 71 96 90-1359
ir-info@logwin-logistics.com | www.logwin-logistics.com
C.R. Luxembourg No. B 40.890

You can find additional information about the Company
and the Annual General Meeting at
www.logwin-logistics.com