



Invitation

to the Ordinary Annual General Meeting of

Logwin AG

on

April 11, 2018

Logwin AG

Société anonyme

Registered office: L-6776 Grevenmacher,
ZIR Potaschberg,
5, an de Laengten
Luxembourg Commercial Register No. B 40.890

Notice to all Shareholders

All shareholders of Logwin AG ("The Company") are hereby given notice that an

Ordinary Annual General Meeting of the Company

will be held at 10.00 a.m. on April 11, 2018,

at Novotel Luxembourg Kirchberg,
6, Rue du Fort Niedergruenewald,
L-2226 Luxembourg:

Agenda for the 2018 Ordinary Annual General Meeting of Logwin AG

1| Presentation of the Annual Financial Statements and the Consolidated Financial Statements for the financial year ended December 31, 2017

2| Presentation of the Report of the Board of Directors for the financial year ended December 31, 2017

3| Presentation of the Auditor's Report (réviseur d'entreprises agréé) for the financial year ended December 31, 2017

4| Approval of the Annual Financial Statements and the Consolidated Financial Statements for the financial year ended December 31, 2017, the Report of the Board of Directors and the Auditor's Report

The Board of Directors proposes that the Annual Financial Statements and the Consolidated Financial Statements for the financial year ended December 31, 2017, the Report of the Board of Directors and the Auditor's Report for 2017 be approved.

5| Appropriation of the result for the financial year ended December 31, 2017

The Board of Directors proposes to allocate the profits for the year ended December 31, 2017 which amount to 23,720,459 EUR as follows.

One twentieth of the annual profit to be allocated to the legal reserve:	1,186,023 EUR
Distribution of a dividend of 2.50 EUR on each share entitled to participate in the profits:	7,210,987 EUR
Reallocation to the other available reserves (revenue reserves):	15,323,449 EUR

Should there be any change in the number of shares entitled to the dividend by the date of the Annual General Meeting, the above proposal will be amended accordingly and presented for resolution on the appropriation of profits at the Annual General Meeting, with an unchanged dividend of EUR 2.50 EUR per each share entitled to participate in the profits.

6| Discharge of the members of the Board of Directors for the exercise of their mandates during the financial year ended December 31, 2017

The Board of Directors proposes that the members of the Board of Directors be discharged for the execution of their mandates during the financial year ended December 31, 2017.

7| Appointment of members to the Board of Directors - statutory appointment:

Appointment of

- a. Dr Antonius Wagner**
- b. Mr Sebastian Esser**
- c. Dr Michael Kemmer**
- d. Mr Philippe Prussen**

as members of the Board of Directors for a term of office that expires at the end of the Ordinary Annual General Meeting 2019.

The Board of Directors proposes that Dr Antonius Wagner, Mr Sebastian Esser, Dr Michael Kemmer and Mr Philippe Prussen be appointed members of the Board of Directors of Logwin AG for a term of office that expires at the end of the Annual General Meeting 2019.

8| Appointment of the approved statutory auditor for the 2018 financial year

The Board of Directors proposes that the auditing firm KPMG Luxembourg, Société coopérative, with registered office at L-1855 Luxembourg-Kirchberg, 39, Avenue John F. Kennedy, be appointed approved statutory auditor regarding the Annual Financial Statements and the Consolidated Financial Statements for the 2018 financial year.

9| Remuneration for the non-executive members of the Board of Directors

The Board of Directors proposes that the compensation for the non-executive members of the Board of Directors for the 2017 financial year be set at a total of 120,000 EUR.

Attendance and majority requirements

The Ordinary Annual General Meeting does not require a majority of shareholders to be present. The resolutions of the Ordinary Annual General Meeting will be carried with a simple majority of the votes cast.

Issued share capital, voting and other rights

At the date of convening of the Ordinary Annual General Meeting the Company's issued share capital amounts to 131,300,000 EUR and is divided into 2,884,395 registered shares. Each share entitles to one vote, so that the total number of votes is 2,884,395 at the time of convening. To the Company's knowledge at the point of convening, no share is excluded from voting.

Shareholders holding at least five per cent (5%) of the issued share capital may, in accordance with the Luxembourg law dated May 24, 2011, concerning the exercise of various shareholder rights in the annual general meetings of listed companies ("Shareholder Rights Act"), request the inclusion of one or more items on the agenda of the Annual General Meetings and are entitled to submit proposed resolutions relating to items on the agenda of the Annual General Meetings. A corresponding written application, including a statement of grounds or a proposed resolution, must be submitted to the Company by post or electronically to the following address:

Logwin AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 München
Germany
Fax: +49 (0)89 210 27 298
antraege@linkmarketservices.de

The application must contain the sender's address details in order for the Company to confirm receipt of the request. The corresponding request must reach the Company no later than March 20, 2018.

Rules of participation

In accordance with the aforementioned Shareholder Rights Act, only those shareholders are entitled to participate and vote at the Annual General Meeting who are shareholders of the Company at midnight on March 28, 2018 (24:00hrs CEST) ("Luxembourg cut-off date). Any changes regarding their shareholding after the Luxembourg cut-off date will not be taken into account when the entitlement to participate and/or vote at the Annual General Meeting is determined.

Only those shareholders are entitled to participate in the Annual General Meeting and to exercise their voting rights who have registered in text form (e.g. by e-mail) in English, French or German prior to the respective Annual General Meeting and who, to the extent required, have provided the Company with proof of their entitlement to participate.

In the interest of the shareholders and in accordance with the Articles, the deadline for submitting a registration for the Annual General Meeting has been extended to beyond the Luxembourg cut-off date. Registration must therefore reach the Company at the following address no later than April 5, 2018:

Logwin AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 München
Germany
Fax: +49 (0)89 210 27 289
agm@linkmarketservices.de

Proof of entitlement to participate in the Annual General Meeting and to exercise voting rights results from the register of shareholders of the Company. According to the Articles of the Company each shareholder has the obligation to ensure his proper registration in the register of shareholders.

If a bank or other entity acting as a depository, is recorded in the register of shareholders, it shall, if such confirmation has not already been provided, confirm in writing that the respective shares belong to its own assets and not to any of its customers' assets. If no such confirmation has been given, the Company may suspend the exercise of the rights relating to these shares until it is confirmed that the lawful owner(s) of such shares has/have been registered in the register of shareholders. Such confirmation must reach the Company at the aforementioned address likewise no later than April 5, 2018.

Following registration by the aforementioned date, persons entitled to participate will be sent admission tickets, which include a form for appointing a proxy on the reverse side.

Appointing proxies

Voting rights may be exercised by proxies. To this end, these shareholders must register by April 5, 2018, as described in the registration procedures. Proxy voting representatives will be granted permission to participate in the Annual General Meeting on presentation of the admission ticket and a legally issued proxy.

Proxy voting representatives

In order to facilitate the exercise of shareholder voting rights, Logwin AG provides shareholders with the option of appointing a proxy voting representative nominated by the Company prior to the Annual General Meeting who is bound by the shareholders' voting instructions. Shareholders who wish to appoint a proxy voting representative nominated by the Company to vote on their behalf should use the form printed on the reverse side of the admission ticket to the Annual General Meetings for appointing a proxy and issuing instructions for voting on the agenda items up for voting. To this end, these shareholders must register by April 05, 2018, as described in the registration procedures. With the admission ticket, shareholders will receive a form for appointing a proxy and issuing instructions for voting on the agenda items. The completed and signed form must be received at the following address by post or electronically no later than Tuesday, April 10, 2018:

Logwin AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 München
Germany
Fax: +49 (0)89 210 27 289
agm@linkmarketservices.de

Proxies must be appointed in writing. If a proxy voting representative nominated by the Company is authorized, that person must in all cases be given instructions on how to exercise the voting rights. The proxy is invalid without such instructions. The proxy voting representative is obliged to vote in accordance with the instructions given.

Shareholders can obtain further information on proxy voting by telephone under +49 (0) 89 210 27 222 between 9.00 a.m. and 5.00 p.m., Monday to Friday.

Shareholders who wish to be represented by a different proxy than the proxy voting representative named by the Company will find the form for appointing a proxy on the reverse side of the admission ticket, which will be sent to the shareholders after registering in the manner and by the date described above.

Postal voting

Shareholders who are unable to participate in the Annual General Meeting in person may cast their votes by postal ballot. The form on the reverse side of the ticket can be used for this purpose. To this end, these shareholders must register by April 5, 2018, as described in the registration procedures. Votes cast by postal ballot must be received at the following address by post or electronically no later than April 10, 2018:

Logwin AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 München
Germany
Fax: +49 (0)89 210 27 289
agm@linkmarketservices.de

Note on information about the Annual General Meeting

Further information concerning the Annual General Meeting can be accessed on the Company's website at www.logwin-logistics.com. Please address any queries relating to the documents to:

Logwin AG
Investor Relations
ZIR Potaschberg,
5, an de Längten
L-6776 Grevenmacher,

Luxembourg, March 2018

Logwin AG
Board of Directors

Logwin AG
ZIR Potaschberg | 5, an de Laengten
6776 Grevenmacher | Luxembourg
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Luxembourg Commercial Register No. B 40.890

You can find further information on our company and on the Annual General Meetings at www.logwin-logistics.com