



Invitation

to the Ordinary General Meeting of
Logwin AG
on April 13, 2016

Logwin AG
Stock Company

Registered office: L-6776 Grevenmacher,
ZIR Potaschberg,
5, an de Laengten
Luxembourg Commercial Register No. B 40.890

Notice to all Shareholders

All shareholders of Logwin AG ("The Company") are hereby
given notice that an

Ordinary Annual General Meeting of the Company

will be held at 10.00 a.m. on April 13, 2016

at Novotel Luxembourg Kirchberg,
6, rue de Fort Niedergruenewald,
L-2226 Luxembourg.

Agenda for the 2016 Ordinary Annual General Meeting of Logwin AG

- 1 | Presentation of the Annual Financial Statements and the Consolidated Financial Statements for the financial year ended December 31, 2015**
- 2 | Presentation of the Report of the Board of Directors for the financial year ended December 31, 2015**
- 3 | Presentation of the Auditor's Report (réviseur d'entreprises) for the fiscal year ended December 31, 2015**
- 4 | Approval of the Annual Financial Statements and the Consolidated Financial Statements for the financial year ended December 31, 2015, the Report of the Board of Directors and the Auditor's Report**

The Board of Directors proposes that the Annual Financial Statements and the Consolidated Financial Statements for the financial year ended December 31, 2015, the Report of the Board of Directors and the Auditor's Report for 2015 be approved.

- 5 | Allocation of the result for the financial year ended December 31, 2015**

The Board of Directors proposes to allocate the profits for the year ended December 31, 2015 which amount to 25,019,137.94 EUR as follows.

One twentieth of the annual profit, i.e. 1,250,956.90 EUR, to be allocated to the legal reserve. The remaining amount of 23,768,181.04 EUR to be allocated to the capital reserve.

- 6 | Discharge of the members of the Board of Directors for the exercise of their mandates during the financial year ended December 31, 2015**

The Board of Directors proposes that the members of the Board of Directors be discharged for the execution of their mandates during the fiscal year ended December 31, 2015.

7| Appointment of members to the Board of Directors – statutory appointment:

Appointment of

**Mr Sebastian Esser
Dr Michael Kemmer
Dr Yves Prussen
Dr Antonius Wagner**

as members of the Board of Directors for a term of office that expires at the end of the Ordinary Annual General Meeting 2017.

The Board of Directors proposes that Mr Sebastian Esser, Dr Michael Kemmer, Dr Yves Prussen and Dr Antonius Wagner be appointed members of the Board of Directors of Logwin AG for a term of office that expires at the end of the Annual General Meeting 2017.

8| Appointment of the auditor for the 2016 financial year

The Board of Directors proposes that the auditing firm KPMG Luxembourg, Société coopérative, with registered office at L-1855 Luxembourg-Kirchberg, 39, Avenue John F. Kennedy, be appointed auditor for the 2016 financial year.

9| Remuneration for the non-executive members of the Board of Directors

The Board of Directors proposes that the compensation for the non-executive members of the Board of Directors for the 2015 financial year be set at a total of 120,000.00 EUR.

Attendance and majority requirements

The Ordinary Annual General Meeting does not require a majority of shareholders to be present. The resolutions of the Ordinary Annual General Meeting will be carried with a simple majority of the present and represented shareholders.

Registered share capital, voting and other rights

At the time of convening the Annual General Meeting the Company's registered capital amounts to 131,202,165.00 EUR and is divided into 146,257,596 bearer shares without nominal value, of which 1,813,545 were acquired by the Company in the course of financial years 2014 and 2015. With the exception of the 1,813,545 shares acquired by the Company, each share entitles the holder to one vote, so that the total number of votes is 144,444,051 at the time of convening the Annual General Meeting. To the Company's knowledge at the date of convening the Annual General Meeting, no share, again excepting the 1,813,545 shares acquired by the Company, is excluded from voting. Shareholders with at least five per cent (5%) of the registered share capital may, in accordance with the Luxembourg law dated May 24, 2011, concerning the exercise of various shareholder rights in the General Meetings of listed companies ("Shareholder Rights Law"), request the inclusion of one or more items on the agenda of the Annual General Meeting and are entitled to submit the proposed resolutions relating to items on the agenda of the Annual General Meeting. A corresponding written application, including a statement of grounds or a proposed resolution, must be submitted to the Company by post or electronically to the following address:

Logwin AG
c/o HCE Haubrok AG
Landshuter Allee 10
80637 München [Munich]
Germany
Fax: +49 (0)89 210 27 298
gegenanträge@hce.de

The application must contain the sender's address details in order for the Company to confirm receipt of the request. The corresponding request must reach the Company no later than March 22, 2016.

Rules of participation

In accordance with the aforementioned legislation, only those shareholders are entitled to participate and vote in the Annual General Meeting who are shareholders of the Company at midnight (Luxembourg time) on March 30, 2016 ("Luxembourg cut-off date"). Any changes regarding their shareholding after the Luxembourg cut-off date will not be taken into account when the entitlement to partici-

pate and/or vote in the Annual General Meeting is determined.

Only those shareholders who have registered in text form (e.g. by e-mail) in English, French or German prior to the respective General Meeting and who have provided the Company with proof of their entitlement to participate are entitled to participate in the Annual General Meeting and to exercise their voting rights.

In the interest of the shareholders and in accordance with the Articles of Association, the deadline for submitting a registration for the Annual General Meeting has been extended to beyond the Luxembourg cut-off date. Registration must therefore reach the Company at the following address no later than April 06, 2016:

Logwin AG
c/o HCE Haubrok AG
Landshuter Allee 10
80637 München
Germany
Fax: +49 (0)89 210 27 289
registration@hce.de

Proof of entitlement to participate in the Annual General Meeting and to exercise voting rights can be provided by a certificate in English, French or German issued by the custodian bank with which the shareholder keeps his shares in Logwin AG. The certificate must also reach the Company at the above address no later than April 06, 2016.

Following registration by the aforementioned date, persons entitled to participate will be sent admission tickets, which include a form for appointing a proxy on the reverse side.

Appointing proxies

Voting rights may be exercised by proxies. To this end, these shareholders must register by April 06, 2016, as described in the registration procedures. Proxy voting representatives will be granted permission to participate in the General Meeting on presentation of the admission ticket and a legally issued proxy. Should shareholders wish to authorize their custodian bank to represent their voting rights, they must deposit the legally issued proxy with their custodian bank by April 12, 2016, at the latest. The custodian bank is entitled to delegate proxies.

Proxy voting representatives

In order to facilitate the exercise of shareholder voting rights, Logwin AG provides shareholders with the option of appointing a proxy voting representative nominated by the Company and bound by the shareholders' instructions prior to the Annual General Meeting. Shareholders who wish to appoint a proxy voting representative nominated by the Company to vote on their behalf should use the form printed on the reverse side of the admission ticket to the Annual General Meeting for appointing a proxy and issuing instructions for voting on the agenda items up for voting. To this end, these shareholders must register by April 06, 2016, as described in the registration procedures. With the admission ticket, shareholders will receive the aforementioned form. The completed and signed form must be received at the following address by post or electronically no later than Tuesday, April 12, 2016:

Logwin AG
c/o HCE Haubrok AG
Landshuter Allee 10
80637 München
Germany
Fax: +49 (0)89 210 27 289
vollmacht@hce.de

Proxies must be appointed in writing. If a proxy voting representative nominated by the Company is authorized, that person must in all cases be given instructions on how to exercise the voting rights. The proxy is invalid without such instructions. The proxy voting representative is obliged to vote in accordance with the instructions given.

Shareholders can obtain further information on proxy voting by telephone under +49 (0)89 210 27 222 between 9.00 a.m. and 5.00 p.m., Monday to Friday.

Shareholders who wish to be represented by a proxy other than the proxy voting representative named by the Company will find the form for appointing a proxy on the reverse side of the admission ticket, which will be sent to the shareholders after registering in the manner and by the date described above.

Postal voting

Shareholders who are unable to participate in the Annual General Meeting in person may cast their votes by postal

ballot. The form on the reverse side of the admission ticket can be used for this purpose. To this end, these shareholders must register by April 06, 2016, as described in the registration procedures. Votes cast by postal ballot must be received at the following address by post or electronically no later than April 12, 2016:

Logwin AG
c/o HCE Haubrok AG
Landshuter Allee 10
80637 München
Germany
Fax: +49 (0)89 210 27 289
briefwahl@hce.de

Note on information about the Annual General Meeting

Further information concerning the Annual General Meeting can be accessed on the Company's website at www.logwin-logistics.com. Please address any queries relating to the documents to:

Logwin AG
Investor Relations
ZIR Potaschberg,
5, an de Laengten
L-6776 Grevenmacher

Luxembourg, March 07, 2016

Logwin AG
Board of Directors

Information on the Logwin share
WKN 931705 | ISIN LU0106198319

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Luxembourg Commercial Register No. B 40.890
You can find further information on our company and on the Annual
General Meeting at www.logwin-logistics.com