

Key Figures January 1 – September 30, 2010

| <i>in thousand €</i> | 9 Months | | | 3rd Quarter | | |
|--|-----------|--------------------|--------|-------------|--------------------|--------|
| Group | 2010 | 2009 (restated) | Δ in % | 2010 | 2009 (restated) | Δ in % |
| Sales | 1,010,971 | 826,064 | 22.4 | 361,424 | 287,959 | 25.5 |
| Gross Profit | 80,519 | 68,200 | 18.1 | 30,774 | 26,775 | 14.9 |
| <i>Margin</i> | 8.0 % | 8.3 % | | 8.5 % | 9.3 % | |
| Operating Income (EBIT) | 19,248 | 10,226 | | 9,159 | 7,283 | |
| <i>Margin</i> | 1.9 % | 1.2 % | | 2.5 % | 2.5 % | |
| Earnings of Continuing Business Operations | 2,824 | -1,189 | | 2,601 | 4,502 | |
| <i>Margin</i> | 0.3 % | -0.1 % | | 0.7 % | 1.6 % | |
| Net Result | -1,480 | -47,622 | | 1,870 | 1,262 | |
| <i>Attributable to Shareholders of Logwin AG</i> | -1,742 | -47,520 | | 1,697 | 1,265 | |
| Earnings per Share (in €) | -0.02 | -0.43 | | 0.01 | 0.01 | |
| Operating Cash Flow* | 14,390 | 6,876 | | 13,145 | 5,322 | |
| Net Cash Flow* | 11,726 | 2,668 | | 11,921 | 4,670 | |

| <i>in thousand €</i> | 9 Months | | | 3rd Quarter | | |
|--------------------------|----------|--------------------|--------|-------------|--------------------|--------|
| Business Segments | 2010 | 2009 (restated) | Δ in % | 2010 | 2009 (restated) | Δ in % |
| Solutions | | | | | | |
| Sales | 514,169 | 520,425 | -1.2 | 174,430 | 179,923 | -3.1 |
| Operating Result (EBIT) | 8,098 | 3,228 | - | 4,614 | 4,407 | 4.7 |
| <i>Margin</i> | 1.6 % | 0.6 % | | 2.6 % | 2.4 % | |
| Air + Ocean | | | | | | |
| Sales | 496,523 | 306,575 | 62.0 | 187,008 | 106,304 | 75.9 |
| Operating Result (EBIT) | 16,296 | 11,150 | 46.2 | 6,426 | 4,294 | 49.7 |
| <i>Margin</i> | 3.3 % | 3.6 % | | 3.4 % | 4.0 % | |

| <i>in thousand €</i> | Sept. 30, 2010 | Dec. 31, 2009 | Δ in % | Sept. 30, 2010 | Jun. 30, 2010 | Δ in % |
|----------------------|----------------|---------------|--------|----------------|---------------|--------|
| Equity Ratio | 23.2 % | 21.0 % | | 23.2 % | 24.0 % | |
| Net Financial Debt* | 89,777 | 98,179 | -8.6 | 89,777 | 98,116 | -8.5 |
| Number of Employees* | 5,611 | 5,510 | 1.8 | 5,611 | 5,487 | 2.3 |

*Continuing Business Operations