

Consolidated Interim Financial Statements

Consolidated Statement of Income

January 1 - September 30, <i>in thousand €</i>	9 Months		3rd Quarter	
	2010	2009 (restated)	2010	2009 (restated)
Net sales	1,010,971	826,064	361,424	287,959
Cost of sales	-930,452	-757,864	-330,650	-261,184
Gross profit	80,519	68,200	30,774	26,775
Selling costs	-20,130	-21,006	-7,293	-7,610
General and administrative costs	-41,739	-38,890	-13,940	-12,327
Other income	6,595	6,736	1,855	1,660
Other expenses	-5,997	-4,814	-2,237	-1,215
Earnings before interest and income taxes (EBIT)	19,248	10,226	9,159	7,283
Finance expenses, net	-11,897	-11,350	-3,609	-3,848
Earnings of continuing business operations before income taxes	7,351	-1,124	5,550	3,435
Income taxes	-4,527	-65	-2,949	1,067
Earnings of continuing business operations after income taxes	2,824	-1,189	2,601	4,502
Earnings of discontinued business operations after income taxes	-4,304	-46,433	-731	-3,240
thereof loss from valuation of discontinued business operations	-	-33,286	-	-
thereof income taxes	795	-1,444	146	-1,047
Net result	-1,480	-47,622	1,870	1,262
Attributable to:				
Shareholders of Logwin AG	-1,742	-47,520	1,656	1,265
Minority shareholders	262	-102	214	-3

January 1 - September 30, <i>in €</i>	9 Months		3rd Quarter	
	2010	2009 (restated)	2010	2009 (restated)
Earnings per share – basic and fully diluted:				
Income (loss) of continuing business operations attributable to the shareholders of Logwin AG	0.03	-0.01	0.02	0.04
Income (loss) of discontinued business operations attributable to the shareholders of Logwin AG	-0.04	-0.42	-0.01	-0.03
Income (loss) attributable to the shareholders of Logwin AG	-0.02	-0.43	0.01	0.01
Weighted average number of shares outstanding	111,474,987	111,474,987	111,474,987	111,474,987

The accompanying notes are an integral part of these Consolidated Financial Statements.