

Key Figures January 1 – September 30, 2009

<i>in thousand €</i>	9 Months			3rd Quarter		
Group	2009	2008	Δ in %	2009	2008	Δ in %
Sales	1,173,909	1,572,653	-25.4	401,019	532,967	-24.8
Gross Profit	85,489	118,843	-28.1	31,225	40,548	-23.0
<i>Margin</i>	7.3 %	7.6 %		7.8 %	7.6 %	
Earnings before Interest and Taxes (EBIT) before Restructuring Costs and Impairments	330	25,005	-98.7	5,666	9,566	-40.8
<i>Margin</i>	0.0 %	1.6 %		1.4 %	1.8 %	
EBIT	-32,956	-72,995		5,666	-88,434	
<i>Margin</i>	-	-		1.4 %	-	
Net Result	-47,622	-90,306		1,262	-94,207	
<i>Attributable to Shareholders of Logwin AG</i>	-47,520	-90,760		1,265	-94,291	
Earnings per Share (in €)	-0.43	-0.81		0.01	-0.85	
Operating Cash Flow	5,500	19,026		6,823	23,833	
Net Cash Flow	710	13,480		6,117	20,741	

<i>in thousand €</i>	9 Months			3rd Quarter		
Business Segments	2009	2008	Δ in %	2009	2008	Δ in %
Solutions						
Sales	459,261	550,564	-16.6	179,219	184,161	-2.7
EBIT before Restructuring Costs and Impairments	4,700	11,561	-59.3	4,376	4,691	-6.7
<i>Margin</i>	1.0 %	2.1 %		2.4 %	2.5 %	
Air + Ocean						
Sales	306,575	415,694	-26.2	106,305	146,712	-27.5
EBIT	11,150	16,660	-33.1	4,293	6,369	-32.6
<i>Margin</i>	3.6 %	4.0 %		4.0 %	4.3 %	
Road + Rail						
Sales	444,669	651,460	-31.7	124,959	219,202	-43.0
EBIT before Restructuring Costs and Impairments	-11,368	1,697	-	-1,585	495	-
<i>Margin</i>	-	0.3 %		-	0.2 %	

<i>in thousand €</i>	Sept. 30, 2009	Dec. 31, 2008	Δ in %	Sept. 30, 2009	June 30, 2009	Δ in %
Equity Ratio	24.2 %	28.4 %		24.2 %	24.5 %	
Net Financial Debt	137,228	134,691	1.9	137,228	139,379	-1.5
Number of Employees	7,757	8,630	-10.1	7,757	7,982	-2.8