

Consolidated Statement of Cash Flows

January 1 - September 30,	<i>in thousand €</i>	2009	2008
Earnings before taxes		-46,113	-86,222
Finance expenses, net		13,157	13,227
Earnings before interest and taxes		-32,956	-72,995
Adjustments to reconcile net result to net cash provided by operating activities			
Depreciation and amortization		17,826	18,527
Impairment of goodwill		27,286	98,000
Result from disposal of assets		-659	-1,930
Restructuring costs		6,000	-
Other, net		-4,034	781
Income taxes paid		-1,507	-9,610
Interest expenses paid		-7,616	-8,297
Changes in working capital, cash effective			
Change in trade accounts receivable and other assets, cash effective		16,234	-36,033
Change in trade accounts payable and other liabilities, cash effective		-19,055	30,122
Change in inventory, cash effective		3,981	461
Operating cash flow		5,500	19,026
Capital expenditure		-5,021	-9,951
Proceeds from disposal of non-current assets		1,707	8,147
Change in other loans granted		-	803
Proceeds from disposal of consolidated subsidiaries and other business units		190	-
Payments for acquisitions of subsidiaries, net of cash acquired		-1,372	-4,545
Other changes in investing activities		-294	-
Cash flow from investing activities		-4,790	-5,546
Net cash flow		710	13,480
Changes in short-term financial liabilities		-671	-1,129
Repayment in long-term financial liabilities		-2,313	-1,834
Repayment in finance lease obligations		-3,283	-4,656
Distribution to minorities		-657	-1,439
Other, net		-	92
Cash flow from financing activities		-6,924	-8,966
Effects of exchange rate changes and changes in consolidation scope on cash		725	435
Changes in cash and cash equivalents		-5,489	4,949
Cash and cash equivalents at beginning of year		63,204	65,626
Change		-5,489	4,949
Cash and cash equivalents at end of period		57,715	70,575

The accompanying notes are an integral part of these Consolidated Financial Statements.