

## Key Figures January 1 – June 30, 2009

<i>in thousand €</i>	6 Months			2nd Quarter		
<b>Group</b>	<b>2009</b>	2008	Δ in %	<b>2009</b>	2008	Δ in %
Sales	772,890	1,039,686	-25.7	367,623	516,506	-28.8
Gross Profit	54,264	78,295	-30.7	24,696	37,386	-33.9
<i>Margin</i>	7.0 %	7.5 %		6.7 %	7.2 %	
Earnings before Interest and Taxes (EBIT) before Restructuring Costs and Impairments	-5,336	15,439		-5,412	4,615	
<i>Margin</i>	-0.7 %	1.5 %		-1.5 %	0.9 %	
EBIT	-38,622	15,439		-38,698	4,615	
<i>Margin</i>	-5.0 %	1.5 %		-10.5 %	0.9 %	
Net Result	-48,884	3,901		-42,607	156	
<i>Attributable to Shareholders of Logwin AG</i>	-48,785	3,531		-42,539	94	
Earnings per Share (in €)	-0.44	0.03		-0.38	0.00	
Operating Cash Flow	-1,323	-4,807		-2,464	6,547	
Net Cash Flow	-5,407	-7,261		-4,210	6,560	

<i>in thousand €</i>	6 Months			2nd Quarter		
<b>Business Segments</b>	<b>2009</b>	2008	Δ in %	<b>2009</b>	2008	Δ in %
<b>Solutions</b>						
Sales	280,043	366,403	-23.6	131,934	178,290	-26.0
EBIT	324	6,870	-95.3	-2,875	-487	-
<i>Margin</i>	0.1 %	1.9 %		-2.2 %	-0.3 %	
<b>Air + Ocean</b>						
Sales	200,271	268,982	-25.5	94,773	132,181	-28.3
EBIT	6,856	10,291	-33.4	2,846	5,210	-45.4
<i>Margin</i>	3.4 %	3.8 %		3.0 %	3.9 %	
<b>Road + Rail</b>						
Sales	319,710	432,258	-26.0	155,853	220,954	-29.5
EBIT before Restructuring Costs and Impairments	-9,783	1,202	-	-3,907	1,677	-
<i>Margin</i>	-3.1 %	0.3 %		-2.5 %	0.8 %	

<i>in thousand €</i>	<b>Jun. 30, 2009</b>	Dec. 31, 2008	Δ in %	<b>Jun. 30, 2009</b>	Mar. 31, 2009	Δ in %
Equity Ratio	24.5 %	28.4 %		24.5 %	28.4 %	
Net Financial Debt	139,379	134,691	3.5	139,379	136,677	2.0
Number of Employees	7,982	8,630	-7.5	7,982	8,149	-2.0