

Key Figures January 1 – December 31, 2009

Group	12 Months			4th Quarter		
	2009	2008	Δ in %	2009	2008	Δ in %
Sales	1,112,968	1,407,611	-20.9	286,904	330,741	-13.3
Gross Profit	92,265	127,627	-27.7	18,840	29,018	-35.1
Margin	8.3 %	9.1 %		6.6 %	8.8 %	
Operating Income (EBIT)	9,672	28,806	-66.4	-554	2,035	-
Margin	0.9 %	2.0 %		-	0.6 %	
Special Items	-1,387	-62,500		-1,387	-	
Earnings of Discontinued Business Operations	-77,097	-44,078		-30,664	-3,168	
Net Result	-82,520	-100,894		-34,898	-10,588	
Attributable to Shareholders of Logwin AG	-82,477	-101,441		-34,957	-10,682	
Earnings per Share (in €)	-0.74	-0.91		-0.31	-0.09	
Operating Cash Flow	9,208	15,159		3,707	-3,867	
Net Cash Flow	7,698	12,278		6,987	-1,202	

Business Segments	12 Months			4th Quarter		
	2009	2008	Δ in %	2009	2008	Δ in %
Solutions						
Sales	690,434	865,662	-20.2	170,009	194,843	-12.7
Operating Result (EBIT)	990	12,334	-92.0	-2,238	-2,690	16.8
Margin	0.1 %	1.4 %		-	-	
Air + Ocean						
Sales	423,923	553,312	-23.4	117,347	137,618	-14.7
Operating Result (EBIT)	14,176	23,454	-39.6	3,026	6,795	-55.5
Margin	3.3 %	4.2 %		2.6 %	4.9 %	
Discontinued Business Operations						
Road + Rail						
Sales	514,581	687,174	-25.1	131,078	154,254	-15.0
Operating Result (EBIT)	-16,075	-5,529	-	-6,179	-3,763	-64.2
Margin	-	-		-	-	

	Dec. 31, 2009	Dec. 31, 2008	Δ in %	Dec. 31, 2009	Sep. 30, 2009	Δ in %
Equity Ratio	21.0 %	28.4 %		21.0 %	24.2 %	
Net Financial Debt*	98,179	102,613	-4.3	98,179	97,644	0.5
Number of Employees*	5,510	5,377	2.5	5,510	5,601	-1.6

* Continuing Business Operations