

## Consolidated Balance Sheet

| Assets  | <i>in thousand €</i> | Dec. 31, 2007  | Dec. 31, 2006  | <i>Note/Page</i> |
|---|----------------------|----------------|----------------|------------------|
| <b>Current assets</b>   |                      |                |                |                  |
| Cash and cash equivalents   |                      | 65,626         | 63,775         | 12/106           |
| Trade accounts receivable   |                      | 285,572        | 270,054        | 13/107           |
| Inventories   |                      | 7,304          | 14,453         | 14/108           |
| Income tax receivables  |                      | 10,620         | 8,367          | 15/108           |
| Prepaid expenses and other current assets                                   |                      | 26,901         | 22,954         | 16/108           |
| Assets, held-for-sale   |                      | 1,833          | -              | 17/109           |
| <b>Total current assets</b>   |                      | <b>397,856</b> | <b>379,603</b> |                  |
| <b>Non-current assets</b>   |                      |                |                |                  |
| Property, plant and equipment   |                      | 195,764        | 205,511        | 18/109           |
| Intangible assets   |                      | 15,735         | 18,347         | 18/109           |
| Goodwill  |                      | 277,133        | 278,507        | 19/112           |
| Investments in associated companies   |                      | 159            | 255            | 20/114           |
| Investments in affiliated, not consolidated companies and other investments |                      | 1,773          | 2,696          | 20/114           |
| Securities, available-for-sale  |                      | 1,501          | 2,047          | 20/114           |
| Securities, held-to-maturity  |                      | 464            | 462            | 20/114           |
| Deferred income taxes   |                      | 20,922         | 21,706         | 21/117           |
| Other non-current assets  |                      | 997            | 3,966          | 22/118           |
| <b>Total non-current assets</b>   |                      | <b>514,448</b> | <b>533,497</b> |                  |
| <b>Total assets</b>   |                      | <b>912,304</b> | <b>913,100</b> |                  |

The accompanying notes are an integral part of these Consolidated Financial Statements.

| <b>Liabilities and Shareholders' Equity</b>       | <i>in thousand €</i> | <b>Dec. 31, 2007</b> | <b>Dec. 31, 2006</b> | <i>Note/Page</i> |
|---|----------------------|----------------------|----------------------|------------------|
| Short-term financial liabilities                  |                      | 8,537                | 8,775                | 23/118           |
| Trade accounts payable                            |                      | 253,043              | 238,494              | 26/121           |
| Lease obligations, short-term                     |                      | 5,472                | 6,738                | 30/123           |
| Tax liabilities                                   |                      | 8,039                | 11,361               | 27/121           |
| Other short-term liabilities                      |                      | 59,398               | 54,670               | 28/121           |
| Other short-term provisions                       |                      | 10,185               | 14,729               | 29/122           |
| <b>Total current liabilities</b>                  |                      | <b>344,674</b>       | <b>334,767</b>       |                  |
| Bonds payable                                     |                      | 126,642              | 126,112              | 24/119           |
| Long-term financial liabilities                   |                      | 33,693               | 34,909               | 23/118           |
| Lease obligations, long-term                      |                      | 34,069               | 38,185               | 30/123           |
| Retirement and other employee-related obligations |                      | 33,457               | 35,856               | 31/123           |
| Deferred income taxes                             |                      | 17,567               | 19,305               | 21/117           |
| Other long-term liabilities                       |                      | 4,254                | 2,881                | 28/121           |
| Other long-term provisions                        |                      | 29                   | 33                   | 29/122           |
| <b>Total non-current liabilities</b>              |                      | <b>249,711</b>       | <b>257,281</b>       |                  |
| Ordinary shares – voting, no-par value            |                      | 139,344              | 139,344              |                  |
| Additional paid-in capital                        |                      | 174,002              | 174,002              | 32/128           |
| Retained earnings and other reserves              |                      | 5,738                | 8,723                | 32/128           |
| Translation reserve                               |                      | -1,961               | -206                 | 32/128           |
| Fair value reserve                                |                      | 276                  | 429                  | 32/128           |
| Revaluation reserve                               |                      | -619                 | -619                 | 32/128           |
| Actuarial gains and losses from pensions          |                      | -1,916               | -3,337               | 32/128           |
| <b>Total Group equity</b>                         |                      | <b>314,864</b>       | <b>318,336</b>       |                  |
| Minority interest                                 |                      | 3,055                | 2,716                |                  |
| <b>Shareholders' equity</b>                       |                      | <b>317,919</b>       | <b>321,052</b>       |                  |
| <b>Total liabilities and shareholders' equity</b> |                      | <b>912,304</b>       | <b>913,100</b>       |                  |